

Letter of Adherence to Securities Regulations

Date: [Insert Date]

[Recipient Name]

[Recipient Title]

[Company Name]

[Company Address]

Dear [Recipient Name],

We, [Your Company Name], hereby confirm our adherence to the applicable securities regulations in connection with our private placement transaction involving [Brief Description of Securities, e.g., "Series A Preferred Stock"].

1. We acknowledge that the offering is being made under [insert applicable exemption, e.g., "Regulation D"] of the Securities Act of 1933.
2. We confirm that we have provided all required disclosures and that the offering materials comply with [insert relevant state and federal securities laws].
3. We ensure that the information provided to prospective investors is accurate and not misleading.
4. We will maintain a record of all investors to whom the securities are offered and their suitability as required by regulations.

Should you have any questions or require further information, please do not hesitate to reach out.

Thank you for your attention to this matter.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

[Your Contact Information]