

Regulatory Compliance Statement

Date: [Insert Date]

[Your Company Name]

[Your Company Address]

[City, State, ZIP Code]

[Recipient Name]

[Recipient Title]

[Recipient Company Name]

[Recipient Company Address]

[City, State, ZIP Code]

Dear [Recipient Name],

We hereby confirm that our proposed stock offering complies with all applicable regulations set forth by the [regulatory body, e.g., SEC]. This includes adherence to the requirements of the [specific regulation or act, e.g., Securities Act of 1933].

We have undertaken all necessary steps to ensure compliance, including, but not limited to:

- Preparation of a comprehensive prospectus that includes all required disclosures.
- Filing of necessary documents with the [regulatory body].
- Engagement with legal counsel to review compliance requirements.

We assure you that we are committed to maintaining the highest standards of corporate governance and transparency throughout this offering process.

Please feel free to contact us should you require any additional information or clarification regarding our compliance efforts.

Thank you for your attention to this matter.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

[Your Contact Information]