

# Update on Shareholder Positions Regarding Convertible Bonds

Date: [Insert Date]

Dear Shareholders,

We hope this message finds you well. We are writing to provide you with an update concerning the positions of our shareholders in relation to the recent convertible bonds issued by [Company Name].

As you are aware, the convertible bonds were issued on [Issue Date] with the intention of strengthening our financial flexibility and supporting future growth initiatives. We appreciate your ongoing support and confidence in our strategic direction.

As of [Current Date], the following updates are pertinent to your positions:

- Total Number of Convertible Bonds Issued: [Number]
- Bonds Converted into Equity: [Number] (representing [Percentage] of total bonds)
- Current Market Value of Outstanding Bonds: \$[Value]
- Conversion Price: \$[Price]

We encourage all shareholders to review their positions and consider the implications of these developments. Our Investor Relations team is available to address any questions or concerns you may have.

Thank you for your continued trust in [Company Name]. We look forward to keeping you informed about our progress.

Sincerely,

[Your Name]

[Your Title]

[Company Name]

[Contact Information]