

Advisory Letter to Shareholders Regarding Convertible Bond Rights

Date: [Insert Date]

To: [Shareholder's Name]
[Shareholder's Address]
[City, State, Zip Code]

Dear [Shareholder's Name],

We are writing to inform you about your rights concerning the convertible bonds issued by [Company Name]. As a valued shareholder, it is important for you to understand the potential benefits and implications of these bonds.

As a holder of convertible bonds, you have the option to convert your bonds into shares of [Company Name] at a predefined conversion rate. This conversion can provide an opportunity for you to benefit from any potential appreciation in the company's stock price.

Below are the key details regarding your convertible bond rights:

- Conversion Rate: [Insert Rate]
- Conversion Period: [Insert Dates]
- Contact Information for Queries: [Insert Contact Details]

We encourage you to review your investment strategy and consider how these convertible bonds could fit into your overall portfolio.

If you have any further questions or wish to discuss your options, please do not hesitate to reach out to our Investor Relations department.

Thank you for your continued support of [Company Name].

Sincerely,

[Your Name]
[Your Title]
[Company Name]
[Company Contact Information]