

Dear Shareholders,

We are pleased to inform you about our latest bond offering that has been designed to strengthen our capital structure and support our growth initiatives.

Bond Offering Details

Type of Bond: Senior Unsecured Bonds

Amount Offered: \$500 million

Maturity Date: 10 years from the date of issuance

Interest Rate: Fixed rate of 4.5% per annum

Purpose of the Bond Offering

The proceeds from this offering will be used for:

- Refinancing existing debt
- Funding capital expenditures
- Enhancing liquidity for future growth opportunities

Timeline

The bond offering is expected to close on **January 15, 2024**. We encourage all shareholders to review the offering documents and make informed decisions.

Contact Information

If you have any questions, please feel free to reach out to our Investor Relations team at ir@ourcompany.com.

Thank you for your continued support.

Sincerely,

Your Name

Your Title

Your Company Name