

Shareholder Validation of Takeover Agreement

Date: [Insert Date]

[Shareholder's Name]

[Shareholder's Address]

[City, State, ZIP Code]

To: [Company Name]

[Company Address]

[City, State, ZIP Code]

Dear [Board of Directors/Specific Name],

I, [Shareholder's Name], holding [number] shares of [Company Name], wish to confirm my validation of the takeover agreement proposed on [date of the takeover agreement]. I have reviewed the terms of the agreement and believe it is in the best interest of the shareholders.

I hereby express my approval of the transaction and urge the board to proceed with the necessary steps to finalize the takeover.

Thank you for your attention to this matter.

Sincerely,

[Shareholder's Signature]

[Shareholder's Name]

[Contact Information]