

Shareholder Response to Merger Announcement

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]

[Company Name]

[Company Address]

[City, State, Zip Code]

Dear [Company's Board of Directors/Investor Relations],

I am writing to you as a shareholder in [Company Name] in response to the recent announcement regarding the proposed merger with [Merger Partner's Name]. I appreciate the efforts put forth by the board in seeking strategic opportunities that may enhance shareholder value.

Having analyzed the details surrounding the merger, I would like to express my support for this initiative, believing it can lead to significant market synergies and strengthen the company's position within the industry. However, I urge the board to ensure thorough due diligence and clear communication regarding how this merger may impact shareholders in both the short and long term.

Additionally, I would appreciate further information regarding the anticipated timeline for the completion of the merger and any potential implications for current shareholders. Open communication is vital during this transition, and I trust the board will keep us informed every step of the way.

Thank you for your attention to these matters. I look forward to your continued updates on this significant development.

Sincerely,

[Your Name]

Shareholder of [Company Name]