

Shareholder Endorsement of Buyout Offer

Date: [Insert Date]

[Shareholder Name]

[Address Line 1]

[Address Line 2]

[City, State, Zip Code]

[Email Address]

[Phone Number]

[Company Name]

[Company Address Line 1]

[Company Address Line 2]

[City, State, Zip Code]

Dear [Company Board/Management],

I am writing to express my endorsement of the proposed buyout offer by [Buyer Name] for [Company Name]. As a dedicated shareholder, I believe that this offer represents a fair evaluation of our company and is in the best interest of all stakeholders involved.

I appreciate the efforts of the board in negotiating this deal and believe that it will provide significant value to shareholders, ensuring a strategic path forward for the company while maximizing our investment returns.

Please consider this letter as my formal endorsement of the buyout offer. I look forward to the successful completion of this transaction.

Thank you for your attention to this matter.

Sincerely,

[Shareholder Name]

[Shareholder Signature (if sending via mail)]

[Shareholder Title (if applicable)]