

# Shareholder Consent Letter

Date: [Insert Date]

To:

[Company Name]

[Company Address]

[City, State, Zip Code]

Dear [Recipient's Name],

I, [Your Name], the undersigned shareholder of [Company Name], holding [number of shares] shares, hereby give my consent to the acquisition bid proposed by [Acquiring Company Name] to acquire the outstanding shares of [Company Name] at the offer price of [Offer Price] per share.

I understand the terms and conditions of the acquisition and agree to the proposal as presented in the acquisition documents.

This consent is being provided as part of the corporate governance process and may be used to facilitate the proposed transaction.

Thank you for your attention to this matter.

Sincerely,

[Your Signature]

[Your Printed Name]

[Your Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]