

# Shareholder Agreement to Merger Proposal

Date: [Insert Date]

To: [Recipient's Name]

[Recipient's Title]

[Company Name]

[Company Address]

Dear [Recipient's Name],

We, the undersigned shareholders of [Your Company Name], are writing to express our interest in the proposed merger with [Recipient's Company Name]. After careful consideration, we believe that this merger represents a significant opportunity for both parties.

As shareholders, we are committed to ensuring that this merger is conducted in a manner that maximizes value for all stakeholders involved. We propose the following terms and conditions as part of the shareholder agreement:

1. Merger Structure: [Details]
2. Share Conversion Rate: [Details]
3. Governance and Management: [Details]
4. Financial Arrangements: [Details]
5. Confidentiality Clauses: [Details]

We propose to schedule a meeting to discuss this proposal further and explore how we can move forward with the merger process. Please let us know your availability for a meeting within the next week.

We look forward to your positive response and to forging a successful partnership.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

[Your Contact Information]