

Shareholder Acquiescence to Takeover Plan

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

To: [Company Name]

[Company Address]

[City, State, Zip Code]

Dear [Company Board/Management],

I, [Your Name], am a shareholder of [Company Name] and hold [Number of Shares] shares. I am writing to formally express my acquiescence to the proposed takeover plan initiated by [Acquiring Company Name].

After careful consideration of the details of the takeover, including the offered price and the strategic benefits to our company, I believe this plan represents a positive opportunity for growth and sustainability. I fully support the board's recommendation and am in favor of moving forward with the proposed agreement.

Thank you for your continued efforts in advancing the interests of our company and its shareholders. I look forward to the successful completion of this process.

Sincerely,

[Your Signature (if sending a hard copy)]

[Your Printed Name]

[Your Contact Information]