

# Shareholder Acknowledgment of Acquisition Offer

Date: [Insert Date]

To: [Acquiring Company Name]

Address: [Acquiring Company Address]

Dear [Acquiring Company Contact Name],

I, [Your Name], a shareholder of [Your Company Name], hereby acknowledge receipt of the acquisition offer dated [Insert Offer Date]. I appreciate the opportunity to consider this proposal and value the potential it holds for both my interests and the interests of [Your Company Name].

I would like to confirm that I have reviewed the details of the offer and am in the process of assessing the implications. Please feel free to contact me if you require further information or clarification regarding my acknowledgment.

Thank you for including me in this significant decision-making process.

Sincerely,

[Your Name]

[Your Shareholder ID or Reference Number]

[Your Contact Information]