

Shareholder Rights Issue Invitation

Date: [Insert Date]

To: [Shareholder Name]

Address: [Shareholder Address]

Dear [Shareholder Name],

We are pleased to inform you that [Company Name] is conducting a rights issue to raise capital for [brief purpose of the capital raise]. As a valued shareholder, you are entitled to participate in this offering.

Details of the Rights Issue:

- Issue Price: [Insert Price]
- Issue Ratio: [Insert Ratio]
- Subscription Period: [Insert Dates]

Instructions for Participation:

1. Review your rights and the terms of the rights issue detailed in the accompanying prospectus.
2. Indicate your intention to subscribe for the shares by completing the attached form.
3. Submit your completed form along with payment to [Insert Payment Instructions].

Please ensure that your response is received by us no later than [Insert Deadline]. If you have any questions, do not hesitate to contact us at [Insert Contact Information].

Thank you for your continued support of [Company Name].

Sincerely,

[Your Name]

[Your Position]

[Company Name]