

Dear Shareholders,

We are excited to announce that our company is taking significant steps towards going public with an Initial Public Offering (IPO). This decision comes as a result of our strong growth trajectory and commitment to maximizing shareholder value.

The IPO is scheduled for **[Insert Date]**, and we believe it presents a unique opportunity for our shareholders to participate in our continued success. As we prepare for this important milestone, we are dedicated to keeping you informed every step of the way.

In the upcoming weeks, we will provide additional updates regarding the IPO process, including details about our financial performance, the expected pricing range of the shares, and dates of interest for shareholders.

We appreciate your trust and support as we embark on this exciting journey. Should you have any questions, please feel free to reach out to our investor relations team at **[Insert Contact Information]**.

Thank you for being a valued part of our company.

Sincerely,

[Your Name]
[Your Title]
[Company Name]