

Equity Confirmation Letter

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]

[Recipient's Name]

[Recipient's Position]

[Company/Institution Name]

[Company Address]

[City, State, Zip Code]

Dear [Recipient's Name],

Subject: Confirmation of Equity Holdings

I am writing to request a confirmation of my equity holdings for personal finance documentation purposes. Below are the details of my equity investments:

- Investment Account Number: [Enter Account Number]
- Type of Equity: [Common Stock/Preferred Stock]
- Company Name: [Enter Company Name]
- Total Number of Shares: [Enter Number of Shares]
- Date of Investment: [Enter Date]

I would appreciate it if you could provide a written confirmation of my equity holdings, as well as any pertinent details associated with this investment. If you need any further information, please feel free to contact me using the information provided above.

Thank you for your assistance in this matter.

Sincerely,

[Your Name]