## Dear Shareholder,

We hope this letter finds you well. As we approach the end of the fiscal year, we would like to provide you with important tax-related information regarding your shares in our company.

## **Tax Information Summary**

For the year ending December 31, 2023, the following details are relevant for your tax filings:

- Dividends Paid: \$X.XX per share
- Total Shares Held: X,XXX shares
- Tax Documents: Form 1099-DIV will be sent out by January 31, 2024
- **Reporting Requirements:** Ensure to report dividends when filing your federal and state tax returns.

## **Important Dates**

Keep the following dates in mind:

- February 28, 2024: All tax documents mailed out
- April 15, 2024: Deadline for tax return filing

## **Contact Information**

If you have any questions regarding your tax information or need further assistance, please do not hesitate to reach out:

Email: <u>investorrelations@company.com</u> Phone: (123) 456-7890

Thank you for being a valued shareholder.

Sincerely, [Your Company Name] Investor Relations Team