

Tax Consequence Information for Investors

Date: [Insert Date]

To: [Investor's Name]

Address: [Investor's Address]

Dear [Investor's Name],

We hope this letter finds you well. As part of our ongoing commitment to keeping our investors informed, we want to provide you with pertinent information regarding the tax consequences of your investment.

Key Tax Considerations:

- **Capital Gains Tax:** Any profit from the sale of your investment may be subject to capital gains tax.
- **Dividends:** Any dividends received may also have tax implications that could affect your overall returns.
- **Tax Loss Harvesting:** Consider potential strategies for offsetting gains with losses.

We recommend consulting with a qualified tax advisor to understand how these factors may apply to your specific situation.

If you have any questions or require further information, please do not hesitate to contact us.

Sincerely,

[Your Name]

[Your Title]

[Your Company]

[Company Contact Information]