

Dear Shareholders,

As we consider the proposed merger, we would like to gather your insights and opinions. Below are some questions to facilitate this discussion:

Questions:

1. What potential benefits do you see arising from the merger?
2. How do you believe this merger will impact our market position?
3. What concerns do you have regarding the integration of our companies?
4. How should we communicate changes to our employees and customers post-merger?
5. What metrics should we use to measure the success of the merger?
6. Are there specific synergies you believe we should focus on?
7. How can we ensure that shareholder interests are prioritized during the merger process?

Your feedback is invaluable to us as we navigate this important decision. Thank you for your participation.

Sincerely,

The Board of Directors