

Dear Shareholders,

We are writing to inform you of an important development in our company. As you may be aware, we have entered into a definitive agreement to merge with XYZ Corporation. This merger is expected to create significant value for our shareholders.

Implications of the Merger

The merger will provide us with enhanced resources, improved market position, and increased operational efficiencies. We believe these benefits will lead to enhanced shareholder value in the long term.

Next Steps

We will be holding a special meeting of shareholders to discuss the merger and its implications in detail. Further details regarding the date, time, and agenda of this meeting will be provided shortly.

We appreciate your continued support and confidence in our company during this transformative period. Should you have any questions, please do not hesitate to reach out to our Investor Relations team at [contact information].

Sincerely,

[Your Name]

[Your Title]

[Company Name]