## **Shareholder Account Statement Summary**

Date: [Insert Date]
To,
[Shareholder Name]

[Shareholder Address]

## **Account Summary**

Dear [Shareholder Name],

We are pleased to provide you with your account statement summary for the period ending [Insert Period End Date]. Below are the details of your holdings:

Stock Symbol	Number of Shares	Price per Share	<b>Total Value</b>
[Symbol]	[Shares]	[Price]	[Total]

## **Investment Overview**

Your total investment value as of [Insert Date] is [Total Value].

## **Contact Us**

If you have any questions or require further assistance, please do not hesitate to contact our shareholder services at [Contact Information].

Thank you for your continued support.

Sincerely,

[Your Company Name]

[Your Company Address]

[Your Company Phone Number]

[Your Company Email]