

Partnership Portfolio Management Client Feedback

Dear [Client's Name],

We hope this message finds you well. As part of our commitment to providing exceptional service and continuously improving our partnership, we would like to solicit your valuable feedback regarding your experience with our portfolio management services.

Your insights are crucial in helping us understand how we can better serve you and enhance your investment experience. We kindly ask you to take a few moments to share your thoughts on the following:

- Overall satisfaction with our services
- Effectiveness of communication and reporting
- Investment strategies and performance
- Areas for improvement
- Any additional comments or suggestions

Please reply to this email or fill out the attached feedback form by [insert deadline]. We truly value your input and appreciate your time.

Thank you for being a valued partner, and we look forward to hearing from you soon!

Best regards,

[Your Name]

[Your Position]

[Your Company]

[Contact Information]