

Validation of Subordinate Financing Terms

Date: [Insert Date]

To: [Recipient Name]

[Recipient Title]

[Recipient Company]

[Recipient Address]

[City, State, Zip Code]

Dear [Recipient Name],

This letter serves to confirm the validation of the subordinate financing terms established in our previous discussions regarding [Project/Loan Name].

Details of the Subordinate Financing Terms:

- Loan Amount: [Insert Amount]
- Interest Rate: [Insert Rate]
- Maturity Date: [Insert Date]
- Repayment Schedule: [Insert Schedule]
- Other Terms: [Insert Any Additional Terms]

We believe these terms are mutually beneficial and align with the project's objectives. Please confirm your acceptance of these terms by signing below.

Thank you for your attention to this matter. We look forward to your prompt response.

Sincerely,

[Your Name]

[Your Title]

[Your Company]

[Your Address]

[City, State, Zip Code]

Signature: [Recipient Name]