

# Acknowledgment of Subordinate Debt Financing

Date: [Insert Date]

[Lender's Name]

[Lender's Address]

[City, State, Zip Code]

Dear [Lender's Name],

We hereby acknowledge receipt of subordinate debt financing provided by you to [Borrower's Name] in the amount of [Insert Amount] on [Insert Date]. This financing will be recognized as a subordinate debt in relation to other debts of [Borrower's Name].

We appreciate your support and confidence in our vision and commitment to our growth. The terms detailed in the financing agreement will govern this subordinate debt.

Should you have any questions, please feel free to contact us at [Insert Contact Information].

Thank you for your continued support.

Sincerely,

[Your Name]

[Your Title]

[Company Name]

[Company Address]

[City, State, Zip Code]