

Fixed Rate Mortgage Account Summary

Date: **[Insert Date]**

Account Holder: **[Insert Account Holder's Name]**

Account Number: **[Insert Account Number]**

Account Summary

Loan Amount: **[\$[Insert Loan Amount]**

Fixed Interest Rate: **[Insert Interest Rate]%**

Loan Term: **[Insert Loan Term] years**

Monthly Payment: **[\$[Insert Monthly Payment]**

Remaining Balance: **[\$[Insert Remaining Balance]**

Payment History

Date	Payment Amount	Principal Paid	Interest Paid	Remaining Balance
[Insert Date]	[\$[Insert Payment Amount]	[\$[Insert Principal Paid]	[\$[Insert Interest Paid]	[\$[Insert Remaining Balance]

Contact Information

If you have any questions regarding your account, please contact us:

Phone: **[Insert Phone Number]**

Email: **[Insert Email Address]**

Thank you for choosing **[Insert Company Name]** for your mortgage needs.

Sincerely,
[Insert Your Name]
[Insert Your Position]