

Strategic Acquisition Offer

Date: [Insert Date]

[Recipient's Name]

[Recipient's Job Title]

[Company Name]

[Company Address]

[City, State, Zip Code]

Dear [Recipient's Name],

We are pleased to present this letter to formally express our interest in acquiring [Acquisition Target's Company Name]. Our evaluation of your company has highlighted significant synergies and an alignment of vision that could be beneficial for both parties.

As outlined in our discussions, we believe that the strategic acquisition will enhance our market position, expand our product offerings, and leverage our combined strengths. Our preliminary assessment indicates that a fair valuation of [Acquisition Target's Company Name] would be in the range of [insert proposed valuation], subject to due diligence and final agreement.

Please know that we are fully committed to making this acquisition process smooth and respectful, with full consideration of your team's contributions and the value of your brand.

We propose to initiate formal discussions at your earliest convenience to explore this opportunity further. Our team is ready to answer any questions you may have and provide additional information as needed.

Thank you for considering our offer. We look forward to the possibility of working together and achieving great success.

Sincerely,

[Your Name]

[Your Job Title]

[Your Company Name]

[Your Company Address]

[Your Phone Number]

[Your Email Address]