

# Convertible Note Equity Offer Letter

Date: [Insert Date]

[Investor's Name]

[Investor's Address]

[City, State, Zip Code]

Dear [Investor's Name],

We are pleased to offer you the opportunity to invest in [Company Name] through a convertible note. This represents an exciting chance for you to participate in our growth while securing an equity position in our company.

## Terms of the Convertible Note

- **Principal Amount:** [Insert Amount]
- **Interest Rate:** [Insert Rate]% per annum
- **Maturity Date:** [Insert Date]
- **Conversion Discount:** [Insert Discount]% upon conversion
- **Valuation Cap:** [Insert Cap Amount]

Upon the occurrence of a qualified financing, your convertible note will convert into equity at the conditions outlined above. We believe that with your support, [Company Name] is positioned for considerable growth, and we invite you to join us on this journey.

Please feel free to reach out with any questions. We look forward to the possibility of working together.

Sincerely,

[Your Name]

[Your Title]

[Company Name]

[Company Address]

[Company Phone Number]

[Company Email]