Retirement Strategy Information

Dear [Volunteer's Name],

We hope this message finds you well. As you continue to dedicate your time and effort to our organization, we want to ensure that you also have access to important information regarding your retirement strategy.

Understanding Your Retirement Options

As a volunteer, you may have questions about how your contributions and time spent with us can impact your retirement plans. Below are some key points to consider:

- Whether you qualify for any pension plans or retirement benefits.
- How to maximize your savings through additional retirement accounts.
- The importance of understanding Social Security benefits.

Helpful Resources

We have compiled a list of resources that may assist you in planning your retirement:

- National Retirement Planning Coalition
- <u>Social Security Administration</u>
- Internal Revenue Service Retirement Plans

Consult with a Financial Advisor

We strongly recommend that you speak to a financial advisor who can provide personalized advice based on your situation.

Thank you for your continued commitment to our mission. Please do not hesitate to reach out if you have any questions or need further clarification.

Sincerely,

[Your Name]

[Your Title]

[Organization Name]

[Contact Information]