

Letter of Request for Survivorship Agreement Review

[Your Name]

[Your Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]

[Date]

[Recipient Name]

[Recipient's Title]

[Organization Name]

[Organization Address]

[City, State, Zip Code]

Dear [Recipient Name],

I hope this letter finds you well. I am writing to formally request a review of the survivorship agreement that we discussed in our previous meeting on [date of the meeting].

As you are aware, the survivorship agreement is a crucial part of our estate planning, and I want to ensure that all terms are clearly defined and beneficial for both parties involved. I would appreciate it if you could provide your insights and any necessary adjustments to the document.

Please let me know a convenient time for us to discuss this further. I look forward to your prompt response.

Thank you for your attention to this matter.

Sincerely,

[Your Name]