

# Formal Merger Announcement

Date: [Insert Date]

To our valued stakeholders,

We are excited to announce that [Company A] and [Company B] have entered into a definitive agreement to merge and create a new company that will be a leader in [industry/sector]. This strategic merger will enable us to combine our resources, expertise, and innovation to drive growth and enhance value for all our stakeholders.

The merger is expected to be completed by [insert completion date], subject to customary closing conditions and regulatory approvals. Upon completion, the merged entity will operate under the name [New Company Name] and will be headquartered in [location].

We believe this merger will provide significant benefits, including:

- Increased market presence and competitiveness
- Expanded product and service offerings
- Enhanced operational efficiencies
- Greater financial strength

We are committed to ensuring a smooth transition and will keep you informed about updates throughout this process. Your continued support is invaluable as we take this exciting step forward.

Thank you for being a part of our journey.

Sincerely,

[Your Name]

[Your Title]

[Company A] & [Company B]