

Acquisition Agreement Feasibility Assessment

Date: [Insert Date]

To: [Recipient's Name]

[Recipient's Position]

[Company Name]

[Company Address]

[City, State, Zip Code]

Dear [Recipient's Name],

We are writing to present our assessment of the feasibility of the proposed acquisition of [Target Company Name] located at [Target Company Address]. After thorough analysis and evaluation, we have outlined our findings below.

Summary of Findings

- **Market Analysis:** [Brief description]
- **Financial Overview:** [Brief description]
- **Operational Fit:** [Brief description]
- **Risks and Challenges:** [Brief description]
- **Recommendations:** [Brief description]

Based on our assessment, we believe that the acquisition represents a strategically sound opportunity for [Your Company Name]. However, it is essential to address the identified risks to ensure a successful integration.

We look forward to discussing these findings in detail during our scheduled meeting on [Insert Meeting Date]. Please feel free to reach out if you have any questions or require further information.

Thank you for considering our assessment.

Sincerely,

[Your Name]

[Your Position]

[Your Company Name]

[Your Contact Information]