

# Investment Account Verification

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

[Your Email]

[Your Phone Number]

[Recipient Name]

[Recipient Title]

[Company Name]

[Company Address]

[City, State, Zip Code]

Dear [Recipient Name],

I am writing to request verification of my investment account details held with [Company Name]. Please find below the relevant information:

- Account Holder Name: [Your Name]
- Account Number: [Account Number]
- Type of Account: [Type of Investment Account]

For verification purposes, please confirm the following details:

- Current Balance
- Recent Transactions
- Date of Account Opening

Your prompt attention to this matter would be greatly appreciated as it is necessary for my financial records.

Thank you for your cooperation.

Sincerely,

[Your Name]