

Dear [Family Member's Name],

I hope this letter finds you well. I am writing to you today to discuss an important topic that has been on my mind lately--our family's involvement in planned giving decisions.

As you know, planned giving is a way for us to support causes that matter deeply to us while also creating a lasting legacy. I believe that involving our family in these decisions not only strengthens our bonds but also ensures our shared values and beliefs are represented in our philanthropic efforts.

I would like to propose we come together to discuss our individual passions and how we can collectively make a positive impact. By doing so, we can cultivate a family tradition of generosity and philanthropy that will inspire future generations.

Please let me know a time that works for you to meet and discuss this further. I look forward to your thoughts and to collaborating on this meaningful journey together.

Warm regards,
[Your Name]