

Merger Notification Letter

Date: [Insert Date]

To: [Regulatory Body Name]

Address: [Regulatory Body Address]

Dear [Recipient Name],

We are writing to formally notify you of the proposed merger between [Company A Name] and [Company B Name], which is anticipated to take place on [Proposed Merger Date]. This merger is being executed to enhance our market presence and operational efficiencies.

Details of the Merger:

- **Involved Companies:** [Company A Name] and [Company B Name]
- **Nature of Business:** [Brief description of business operations]
- **Purpose of Merger:** [Detail the strategic reasons for the merger]
- **Expected Impact:** [Outline potential impacts on the market and stakeholders]

We assure you that we are committed to adhering to all regulatory requirements throughout this process. We have attached all relevant documents, including the merger agreement, financial statements, and impact assessments, for your review.

Should you require any further information or clarification, please do not hesitate to contact us at [Contact Information].

Thank you for your attention to this matter.

Sincerely,

[Your Name]

[Your Title]

[Company A Name]

[Contact Information]