Dear Supporter,

We hope this letter finds you well. As a valued member of our community, we want to share some tax-advantaged giving options that can make a significant impact while benefiting you financially.

1. Donor-Advised Funds (DAFs)

Consider establishing a donor-advised fund, allowing you to make a charitable contribution, receive an immediate tax deduction, and recommend grants to your chosen charities over time.

2. Charitable Gift Annuities

With a charitable gift annuity, you can make a donation while receiving fixed payments for life, along with a partial tax deduction.

3. IRA Charitable Rollovers

If you are 70 1/2 or older, you can make direct transfers from your IRA to qualified charities, which can be excluded from your taxable income.

4. Appreciated Securities

Donating appreciated stocks or other securities can provide you with a charitable deduction for the fair market value, avoiding capital gains taxes.

We encourage you to consult with a financial advisor to explore these options further and to determine the best fit for your philanthropic goals.

Thank you for your continuous support and generosity. Together, we can make a difference!

Sincerely,

Your Organization Name