

Strategic Tax Consultation Proposal

Date: [Insert Date]

To: [Client's Name]

Dear [Client's Name],

Thank you for considering our strategic tax consultation services tailored specifically for freelance entrepreneurs. We understand the unique challenges you face, and we are here to help you navigate the complexities of tax regulations while optimizing your financial outcomes.

Scope of Services

- Assessment of current tax situation
- Identification of potential deductions and credits
- Strategic planning for tax efficiency
- Quarterly tax estimates and filing guidance
- Advice on retirement and investment strategies

Our Approach

We will engage in an in-depth discussion to understand your freelance business structure, income sources, and specific financial goals. From there, we will develop a personalized tax strategy aimed at minimizing liabilities and maximizing benefits.

Next Steps

Please reply to this letter or contact me directly at [Your Phone Number] to schedule a consultation at your earliest convenience. I look forward to working together to create a strategic tax plan that supports your entrepreneurial goals.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

[Your Email]

[Your Phone Number]