

Freelance Tax Planning Consultation

Date: [Insert Date]

Dear [Client's Name],

Thank you for considering my services for your tax planning needs. As a creative professional, it's essential to navigate the complexities of freelance taxes effectively. I am here to help you optimize your tax strategy and maximize your deductions.

Consultation Overview

During our consultation, we will cover:

- Understanding your income sources
- Identifying eligible deductions and credits
- Strategies for retirement savings and tax deferral
- Quarterly tax estimates and payment plans
- Record-keeping tips for freelancers

Our session will last approximately [Insert duration] and can be conducted via [Phone/Video Conference/In-Person].

Fees

The fee for this consultation is [Insert Fee] payable by [Payment Method].

Please let me know your availability so we can schedule a convenient time for our consultation. I look forward to assisting you with your tax planning!

Best regards,

[Your Name]

[Your Title/Position]

[Your Contact Information]

[Your Website, if applicable]