

Voluntary Tax Disclosure Letter

[Your Name]

[Your Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]

[Date]

[Tax Authority Name]

[Tax Authority Address]

[City, State, Zip Code]

Subject: Voluntary Disclosure of Tax Information for Estate Planning

Dear [Tax Authority Contact Name],

I am writing to voluntarily disclose certain information regarding my tax situation as part of my estate planning process. After careful consideration, I believe it is necessary to ensure compliance with tax obligations and to clarify my financial position.

Details of the disclosure are as follows:

- **Taxpayer Identification Number:** [Your TIN]
- **Name of the Deceased:** [Name]
- **Relationship to Deceased:** [Your Relationship]
- **Date of Death:** [Date]
- **Estimated Value of Estate:** [Estimated Value]
- **Years of Income Taxes in Question:** [Years]

Enclosed are the pertinent documents that may assist in processing my disclosure:

- [List of enclosed documents]

I appreciate your attention to this matter and am willing to cooperate fully in providing any additional information that you may require. Please feel free to contact me at [Your Phone Number] or [Your Email Address].

Thank you for your understanding and prompt attention to this matter.

Sincerely,

[Your Name]