

Adjusted Tax Liability Notification

Date: [Insert Date]

Beneficiary Name: [Insert Name]

Address: [Insert Address]

City, State, Zip: [Insert City, State, Zip]

Dear [Beneficiary Name],

We hope this letter finds you well. We are writing to inform you of an adjustment to your tax liability concerning the estate of [Insert Deceased Name] (the "Estate"). This adjustment is based on the final accounting and the applicable tax laws governing estates and trusts.

Following a review of the Estate's financial records, we have determined that your share of the adjusted taxable income amount is [Insert Amount]. As a beneficiary, this adjustment will impact your individual tax return for the tax year [Insert Year].

Please find enclosed the relevant documentation that details the calculations and justifications for this adjustment. It is important that you review this information carefully and consult with your tax advisor to ensure compliance with all tax obligations.

If you have any questions about the adjustment or need further clarification, please do not hesitate to reach out using the contact details provided below.

Thank you for your attention to this matter.

Sincerely,

[Your Name]

[Your Title]

[Your Contact Information]

[Estate/Trust Name]