

Tax Exemption Status Review

Date: [Insert Date]

[Recipient Name]

[Recipient Title]

[Company Name]

[Company Address]

[City, State, Zip Code]

Dear [Recipient Name],

Subject: Review of Tax Exemption Status for Investment Funds

We are writing to formally request a review of the tax exemption status for our investment fund, [Fund Name], for the tax year [Year]. Following recent changes in our investment strategy and regulatory considerations, we believe it is pertinent to ensure our compliance with applicable tax laws and regulations.

Enclosed with this letter are the relevant documentation and supporting materials that detail our fund's operational structure, investment activities, and financial performance. We respectfully request that you evaluate these materials to confirm our current tax exemption status.

Thank you for your attention to this matter. We look forward to your prompt response. Should you require any additional information, please do not hesitate to contact us at [Your Phone Number] or [Your Email Address].

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

[Your Company Address]

[City, State, Zip Code]