

Invitation to Your First Mortgage Advisory Meeting

Dear [Client's Name],

We are pleased to invite you to your initial meeting with our mortgage advisory team. This meeting is an opportunity for us to discuss your mortgage needs and explore the best options available to you.

Meeting Details:

Date: [Insert Date]

Time: [Insert Time]

Location: [Insert Meeting Location or specify if it will be a virtual meeting]

Agenda:

- Understanding your financial goals
- Exploring mortgage options
- Answering any questions you may have

Please confirm your attendance by replying to this email or contacting us at [Insert Phone Number]. We look forward to assisting you in your mortgage journey!

Best regards,

[Your Name]

[Your Title]

[Your Company]

[Your Contact Information]