

Probate Request for Mortgage Account Settlement

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

[Your Email]

[Your Phone Number]

[Mortgage Lender's Name]

[Lender's Address]

[City, State, Zip Code]

Subject: Request for Mortgage Account Settlement under Probate

Dear [Lender's Name or Customer Service],

I am writing to formally request information regarding the settlement of the mortgage account held by the late [Deceased's Name], account number [Account Number]. As the executor of the estate, I am in the process of settling all accounts and ensuring that the estate's obligations are fulfilled.

To proceed with the settlement, I kindly request the following information:

- Current balance of the mortgage account
- Details of any outstanding fees or charges
- Procedure for settlement under probate
- Any required documentation needed from my side

Please find enclosed a copy of the death certificate and my appointment as executor of the estate for your reference. I would appreciate your prompt response to assist me in this matter.

Thank you for your cooperation.

Sincerely,

[Your Name]

Executor of the Estate of [Deceased's Name]