

# Mortgage Excess Payment Refund Request

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, ZIP Code]

[Email Address]

[Phone Number]

Customer Service

[Mortgage Lender's Name]

[Lender's Address]

[City, State, ZIP Code]

Subject: Request for Refund of Excess Payment on Mortgage Account [Account Number]

Dear Customer Service,

I am writing to formally request a refund of the excess payment made towards my mortgage account [Account Number]. Upon reviewing my recent payment history, I have identified an overpayment made on [Insert Date of Payment].

According to my records, the total amount paid was [Insert Amount], which exceeds my scheduled mortgage payment of [Insert Correct Amount]. I kindly request that the excess amount of [Insert Overpayment Amount] be refunded to my bank account listed below.

Bank Account Details:

Account Name: [Your Name]

Bank Name: [Your Bank Name]

Account Number: [Your Account Number]

Routing Number: [Your Routing Number]

Thank you for your attention to this matter. I look forward to your prompt response to my request.

Sincerely,

[Your Name]