Mortgage Loan Transfer Authorization

Date: [Insert Date]

[Lender's Name] [Lender's Address] [City, State, Zip Code]

Subject: Mortgage Loan Transfer Authorization for Estate Planning

To Whom It May Concern,

I, [Your Full Name], the undersigned, hereby authorize the transfer of the mortgage loan associated with the property located at [Property Address] (Loan Number: [Loan Number]) to my designated beneficiary, [Beneficiary's Name], effective upon my demise or incapacitation.

This authorization is made in light of my estate planning efforts and reflects my intent to ensure a seamless transition of this mortgage obligation as part of my estate. I request that all necessary documentation be provided to [Beneficiary's Name] to facilitate this transfer.

For any further information or documentation required to effectuate this transfer, please do not hesitate to contact me at [Your Phone Number] or [Your Email Address].

Thank you for your attention to this matter.

Sincerely,

[Your Full Name][Your Address][City, State, Zip Code][Your Signature]