

Letter of Inquiry: Socially Responsible Investment Options

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]

[Recipient Name]

[Recipient Title]

[Company Name]

[Company Address]

[City, State, Zip Code]

Dear [Recipient Name],

I hope this message finds you well. I am writing to inquire about socially responsible investment options offered by [Company Name]. As an investor who values ethical practices and sustainability, I am keen to explore opportunities that align with my financial goals while also positively impacting society and the environment.

Could you please provide me with information regarding your available socially responsible investment portfolios, including:

- Types of investments included
- Performance history
- Fees associated with these investments
- How these investments align with environmental, social, and governance (ESG) criteria

Thank you for your time and assistance. I look forward to your prompt response.

Sincerely,

[Your Name]