

Inquiry About Tax-Deferred Annuity Investment

[Your Name]

[Your Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]

[Date]

[Recipient's Name]

[Recipient's Title]

[Company Name]

[Company Address]

[City, State, Zip Code]

Dear [Recipient's Name],

I hope this message finds you well. I am writing to inquire about tax-deferred annuity investment options available through your company. As I plan for my financial future, I am particularly interested in understanding the benefits, terms, and potential returns associated with these products.

Could you please provide me with detailed information regarding the following:

- The different types of tax-deferred annuities you offer
- The associated fees and charges
- Withdrawal options and any penalties
- The performance history of your annuity products
- Any additional resources or documentation you may have

Thank you for your attention to this matter. I look forward to your prompt response.

Sincerely,

[Your Name]