

Inquiry Regarding College Savings Plans

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

[Your Email Address]

[Your Phone Number]

[Recipient Name]

[College Savings Plan Institution Name]

[Institution Address]

[City, State, Zip Code]

Dear [Recipient Name],

I hope this message finds you well. I am writing to inquire about the various college savings plans offered by [Institution Name]. As a parent/guardian of a child who will be attending college in the near future, I am interested in exploring the options available to help secure their education financially.

Specifically, I would like to know about:

- The types of college savings plans offered.
- Contribution limits and tax benefits.
- Investment options available within the plans.
- Any fees associated with managing the accounts.

Thank you for your assistance in this matter. I look forward to your prompt response with detailed information to help me make an informed decision.

Sincerely,

[Your Name]