

Estate Planning Advisory Services

Date: [Insert Date]

Client Name: [Client's Name]

Client Address: [Client's Address]

Dear [Client's Name],

We hope this letter finds you well. We are pleased to offer our estate planning advisory services to assist you in creating a comprehensive estate plan that reflects your wishes and provides for your loved ones.

Our services include:

- Assessment of your current financial situation
- Identification of your estate planning goals
- Preparation of wills and trusts
- Tax planning and mitigation strategies
- Review of beneficiary designations and insurance policies
- Continuous support and adjustments as needed

If you are interested in scheduling a consultation or have any questions regarding our services, please do not hesitate to contact us at [Insert Phone Number] or [Insert Email Address].

Thank you for considering our estate planning advisory services. We look forward to assisting you in securing your legacy.

Sincerely,

[Your Name]

[Your Title]

[Company Name]

[Phone Number]

[Email Address]