

Client Account Activity Summary

Date: [Insert Date]

Client Name: [Client Name]

Account Number: [Account Number]

Summary of Activities

- Transaction Date: [Date] - [Description] - Amount: \$[Amount]
- Transaction Date: [Date] - [Description] - Amount: \$[Amount]
- Transaction Date: [Date] - [Description] - Amount: \$[Amount]

Current Balance

Total Balance: \$[Total Balance]

Contact Information

If you have any questions regarding your account, please contact us at:

Email: [Email Address]

Phone: [Phone Number]

Thank you for your continued business!