

Estate Planning Options for Charitable Giving

Date: [Insert Date]

Dear [Recipient's Name],

I hope this letter finds you well. As you consider your estate planning options, I wanted to provide you with information regarding charitable giving as part of your strategy.

Why Consider Charitable Giving?

Charitable giving can not only benefit organizations you care about but can also provide tax advantages and create a lasting legacy.

Options for Charitable Giving

- **Gift in Your Will:** Designate a specific amount or percentage of your estate to a charity.
- **Charitable Trusts:** Set up a trust to provide income to yourself or your loved ones while benefiting a charity.
- **Beneficiary Designations:** Name a charity as a beneficiary on your retirement accounts or life insurance policies.

Conclusion

Charitable giving is a meaningful way to make an impact while fulfilling your estate planning goals. I would be happy to discuss these options further with you.

Warm regards,

[Your Name]

[Your Title/Organization]

[Your Contact Information]