

# Estate Planning Essentials for Seniors

Date: \_\_\_\_\_

Dear [Recipient's Name],

As we age, it becomes increasingly important to ensure that our wishes are honored. I am writing to share some essential estate planning elements that every senior should consider.

## 1. Last Will and Testament

A will outlines how your assets will be distributed after your passing. It is crucial to appoint an executor who will ensure that your wishes are carried out.

## 2. Durable Power of Attorney

This document allows someone you trust to make financial decisions on your behalf if you become unable to do so.

## 3. Healthcare Proxy

Designating a healthcare proxy enables someone to make medical decisions for you when you're unable to express your wishes.

## 4. Living Will

A living will specifies your preferences for medical treatment and interventions, ensuring your wishes are respected.

## 5. Asset Inventory

Keep an updated list of your assets, including properties, bank accounts, and digital assets, to help your loved ones manage your estate.

It's important to regularly review and update these documents to reflect any changes in your circumstances or wishes. If you have questions or need assistance, I recommend consulting with an estate planning attorney.

Warm regards,

[Your Name]

[Your Contact Information]